



**BEVERLY CONTRIBUTORY RETIREMENT BOARD**

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Mrs. Lisa Kent, City Clerk  
Beverly City Hall  
Beverly MA 01915

March 28, 2023

CITY OF BEVERLY  
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Dear Mrs. Kent:

**BEVERLY RETIREMENT BOARD MEETING**

Date: March 30, 2023

**Location:** Conference Room A, City Hall, 191 Cabot Street, Beverly, MA, 3<sup>rd</sup> Floor

**Time: 6:00 pm.**

**DISABILITY MEDICAL PANEL REVIEWS:** Peter Davis

OPEB – Update

Approve the Minutes of: February 23, 2023

Superannuation Retirements: None

Refunds: None

Rollover: None

Transfers: Sean Martin – DPW – 5 yrs. 3 mos creditable service is transferring to Reading Retirement System.. Caitlin Callahan – Animal Control – 3 yrs. 11 mos creditable service and Laurie Landess – Building Department – 3 yrs creditable service. Both are transferring to Middlesex County Retirement System. Brian Tripoli – Paraprofessional – 2 yrs. 9 mos creditable service, Karen Siddiqui – Paraprofessional – 3 yrs. 1 mo creditable service, Michelle Brait – School Counselor – 9 mos creditable service, and Samantha Burns – Paraprofessional – 9 mos creditable service and all of them are transferring to MTRS.

Financial Information: None

Wire Transfers: None

Monthly Warrants: Retirees Payroll, Expense Warrant for December \$1,425,739.49

Refund Warrant: None

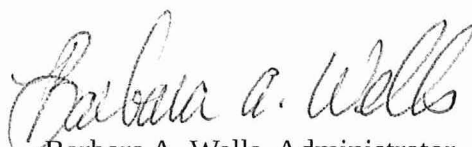
Old Business: Office Space

New Business: None

**DISTRIBUTED:** Our Annual Statements webinar is online!, PERAC – New Annual Statement Template now available, PERAC #9/2023 – Tobacco Company List, PERAC – Finance Tab is now live in PROSPER!, PERAC – Statutory Filings Reminder, PERAC – Training for new board staff comping up!, PERAC – New Board Staff Training Next Week in Norwood, PERAC – Expiration of the Open Meeting Law, PERAC Pension News #62, PERAC #10 – Mandatory Retirement Board Member Training – 2<sup>nd</sup> Quarter 2023, Mass. Retirees – Local COLA success continues, Mass. Retirees – May 2023 Elections & Appointments & FY 24 COLA approvals, Mass. Retirees – GIC announces FY 24 premiums, Mass. Retirees – Legislative update & upcoming town hall meeting, Mass. Retirees – Today's town hall meeting featuring Unicare, Mass. Retirees – Exploring Ibis Health, PRIM – Silicon Valley Bank, PRIM – Beverly GASB 67&68 information.

**NEXT MEETING:** April 27, 2023 at 6 p.m.

**ADJOURN:**

  
Barbara A. Wells, Administrator,  
Beverly Retirement Board