



BEVERLY CONTRIBUTORY RETIREMENT BOARD

191 Cabot Street
Beverly, Massachusetts 01915
(978) 605-2370

FAX (978) 921-8582

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Mrs. Lisa Kent, City Clerk
Beverly City Hall
Beverly MA 01915

June 28, 2022

Dear Mrs. Kent:

BEVERLY RETIREMENT BOARD MEETING

Date: June 30, 2022

Location: Conference Room A, 3rd Floor of City Hall and Teleconference through
Meet.Google.com/gxj-cfwr-mst. Call in #1-435-631-9351 and the PIN 182 515 992#

Time: 6:00 pm.

AGENDA

APPEAL: Shelley Zarella

OPEB – Update

Approve the Minutes of: May 26, 2022

Superannuation Retirements: Curtis Hall – Firefighter – 28 years – July 1, 2022 – Option C.

Refunds: Louis Voller – 10 years creditable service – custodian.

Transfers: Jamie Corliss – 12 yrs 10 mos creditable service – ARPA – to Gloucester Retirement System and Emily Hutchings – 4 yrs 8 mos creditable service – Planning – to Somerville Retirement System and Brian Perry – Paraprofessional – 7 mos creditable service to MTRS and Jorge Barzola – 9 yrs. 2 mos creditable service – Custodian – Salem Retirement Board.

Financial Information: April 30, 2022 Trial Balance, Cash Receipts, Cash Disbursements, Adjusting Journal Entries, Cash Reconciliation, Bank Statements.

Wire Transfers: None

Monthly Warrants: Retirees Payroll, Expense Warrant for \$1,380,330.57

Refund Warrant: Louis Voller – 10 years creditable service – custodian. Total refund amount \$40,730.24.

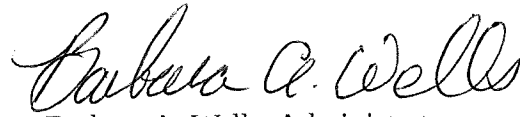
Old Business: Debra Sheehan – DALA appeals

New Business: None

DISTRIBUTED: PERAC #13/2022 – 2021 Salary Verification Requests, PERAC #14/2022 – Supreme Judicial Court decision in Vernava II – Action Required, PERAC #15/2022 – Tobacco Company List, PERAC #16/2022 – Calendar Year 2022 Waiver of 91 Limits for Superannuation Retirees in the Public Sector, E-mail – PERAC – 2021 PERAC Investment Report, E-mail – PERAC – New PERAC e-mail address, E-mail – PERAC – New Commissioner Appointed, E-mail – PERAC – E-Mail Addresses, E-mail – Michael Sacco – Staffing Announcement, Letter – Michael Sacco – PERAC Memo #14/2022, Mass. Retirees – We're not in this alone, Mass. Retirees – FY2023 Local COLA Approvals, Mass. Retirees – 5% COLA proposal attacked, Mass. Retirees – What's in the July Voice, Mass. Retirees – Help us grow, E-mail – PTG – Security Reporting, Debra Sheehan – Notice of Appeal Rights – Creditable Service issue, Debra Sheehan – Notice of Appeal Rights – Group Classification issue, Middlesex County Newsletter.

Next Meeting – Tentative – Thursday July 28, 2022 at 6 pm.

Vote for adjournment



Barbara A. Wells, Administrator
Beverly Retirement Board